

# STRATEGIC INVESTMENT PROGRAM

## WINTER 2023 CLASS SCHEDULE

ECON X499.1  
Introduction to  
Financial Economics

Type	Date	Time	Location	Max Seats	Instructors	Notes
Class	Fri Jan 20	3PM- 5PM	NH 1110	50	Hartman	
Class	Fri Jan 27	3PM- 5PM	NH 1110	50	Hartman	
Class	Fri Feb 3	3PM- 5PM	NH 1110	50	Hartman	
Class	Mon Feb 6	6:30PM- 7:30 PM	NH 1110	50	Hartman	Final Exam

ECON X499.2  
Financial Statement Analysis

Type	Date	Time	Location	Max Seats	Instructors	Notes
Class	Tues Feb 7	4PM- 6PM	NH 1110	50	Grover	
Class	Thurs Feb 9	4PM- 6PM	NH 1110	50	Grover	
Class	Tues Feb 14	4PM- 6PM	NH 1110	50	Grover	Investment Banker
Class	Thurs Feb 16	4PM- 6PM	NH 1110	50	Grover	Ratios
Class	Fri Feb 17	4PM- 6PM	NH 1110	50	Grover	Stock Presentation/Final Exam

ECON X499.3  
Risk and Ethics

Type	Date	Time	Location	Max Seats	Instructors	Notes
Class	Jan 16- 20	3PM- 5PM	Asynch		Fulkerson	
Class	Fri Jan 20	3PM- 5PM	NH 1110	50	Fulkerson	

ECON X499.4  
Portfolio Management

Type	Date	Time	Location	Max Seats	Instructors	Notes
Class	Tues Feb 21	4PM- 7PM	NH 1110	60	Grover	
Class	Thurs Feb 23	4PM- 7PM	NH 1110	60	Grover	
Class	Tues Feb 28	4PM- 7PM	NH 1110	60	Grover	Guest Speaker
Class	Thurs March 2	4PM- 7PM	NH 1110	60	Grover	Janet Barnes
Class	Tues March 7	4PM- 7PM	NH 1110	60	Grover	Guest Speaker
Class	Thurs March 9	4PM- 7PM	NH 1110	60	Grover	Portfolio Presentation
Class	Fri March 10	4PM- 7PM	NH 1110	60	Grover	Portfolio Presentation/Final Exam

ECON X499.5  
Business Cycles and  
Investment Implications

Type	Date	Time	Location	Max Seats	Instructors	Notes
Class	Wed Feb 8	3:30- 5:30 PM	NH 1110	60	Kauffman	
Class	Wed Feb 15	3:30- 5:30 PM	NH 1110	60	Kauffman	
Class	Wed Feb 22	3:30- 5:30 PM	NH 1110	60	Kauffman	
Class	Wed Mar 1	3:30- 5:30 PM	NH 1110	60	Kauffman	
Class	Wed Mar 8	3:30- 5:30 PM	NH 1110	60	Kauffman	

ECON X499.10  
ETF and Portfolio Construction

Type	Date	Time	Location	Max Seats	Instructors	Notes
Elective	Wed Feb 15	1PM- 3PM	NH 2111	40	Kauffman	
Elective	Wed Feb 22	1PM- 3PM	NH 2111	40	Kauffman	
Elective	Wed Mar 1	1PM- 3PM	NH 2111	40	Kauffman	
Elective	Wed Mar 8	1PM- 3PM	NH 2111	40	Kauffman	

ECON X499.19  
The Psychology of Wealth

Type	Date	Time	Location	Max Seats	Instructors	Notes
Elective	Fri Jan 20	3:00- 4:30 PM	NH 2111		Grover/ Khoury	
Elective	Fri Jan 27	3:00- 4:30 PM	NH 2111		Grover/ Khoury	
Elective	Fri Feb 3	3:00- 4:30 PM	NH 2111		Grover/ Khoury	
Elective	Fri Feb 10	3:00- 4:30 PM	NH 2111		Grover/ Khoury	
Elective	Fri Feb 17	3:00- 4:30 PM	NH 2111		Grover/ Khoury	
Elective	Fri Feb 24	3:00- 4:30 PM	NH 2111		Grover/ Khoury	

To sign up go to <https://extension.ucsb.edu/certificate-strategic-investments>  
QUESTIONS? Courtney@econ.ucsb.edu