



Strategic Investment Program

The Strategic Investment Program (SIP) is designed to provide participants with a solid foundation in key practical aspects of investing and financial economics. This program is designed to give students the opportunity to gain skills and knowledge that can be directly applied in the investment arena. The certificate will also demonstrate to current and prospective employers evidence of recent professional training in this field. In some cases, course work may also be applied toward continuing education requirements in fields such as accounting, law, and finance, or other forms of career advancement.

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QUESTIONS?
Courtney@econ.ucsb.edu

ECON X499.1 - Introduction to Financial Economics

Type	Date	Time	Location	Instructors	Schedule Notes
Class	Fri Apr 9	3:15-5:15	Online	Hartman	
Class	Mon Apr 12	3:15-5:15	Online	Hartman	
Class	Fri Apr 16	3:15-5:15	Online	Hartman	
Class	Fri Apr 23	3:15-4:15	Online	Hartman	Final Exam

ECON X499.2 - Financial Statement Analysis

Type	Date	Time	Location	Instructors	Schedule Notes
Class	Tue Apr 20	3-4:30	Online	Grover	
Class	Thu Apr 22	3-4:30	Online	Grover	
Class	Tue Apr 27	3-4:30	Online	Grover	
Class	Thu Apr 29	3-4:30	Online	Grover	
Class	Fri Apr 30	4-5:30	Online	Grover	Final Exam

ECON X499.3 - Risk & Ethics

Type	Date	Time	Location	Instructors	Schedule Notes
Class	Fri May 7	8:30-4:30	Online	Fulkerson	

ECON X499.4 - Portfolio Management

Type	Date	Time	Location	Instructors	Schedule Notes
Class	Tue May 4	3-5:00	Online	Grover	
Class	Thu May 6	3-5:00	Online	Grover	
Class	Fri May 7	3-5:00	Online	Grover	
Class	Tue May 11	3-5:00	Online	Grover	
Class	Thu May 13	3-5:00	Online	Grover	
Class	Tue May 18	3-5:00	Online	Grover	
Class	Thu May 20	3-5:00	Online	Grover	
Class	Fri May 21	3-5:00	Online	Grover	Final Exam

ECON X499.12 - Impact Investing

Type	Date	Time	Location	Instructors	Schedule Notes
Class	Tue May 4	10-11:50am	Online	Kauffman	
Class	Tue May 11	10-11:50am	Online	Kauffman	
Class	Tue May 18	10-11:50am	Online	Kauffman	
Class	Tue May 25	10-11:50am	Online	Kauffman	
Class	Sat Jun 5	10-11:50am	Online	Kauffman	Final Exam

ECON X499.13 - Financial Wellness

Type	Date	Time	Location	Instructors	Schedule Notes
Class	Mon May 17	2 - 3:30pm	Online	Sherba	
Class	Wed May 19	2 - 3:30pm	Online	Sherba	
Class	Fri May 21	2 - 3:30pm	Online	Sherba	
Class	Mon May 24	2 - 3:30pm	Online	Sherba	
Class	Tue May 25	2 - 3:30pm	Online	Sherba	Final Exam