

Dean's Investment Group Application

The Dean's Investment Fund is designed to provide UC Santa Barbara undergraduates an opportunity to interact with professionals in the investment arena and give students invaluable first-hand experience as part of the investment team. The Dean's Investment Fund will serve as an important bridge between financial theory and the workings of real-world capital markets for UC Santa Barbara undergraduates.

The Dean's Investment Group (DIG) will have eight members selected through a competitive interview process. **All students must complete the Strategic Investment Certificate before their participation in DIG officially begins**, but they can apply before completing the certificate. Given the current situation, if there is sufficient demand, we will offer a couple of courses during the summer so that students can complete the certificate to be eligible for DIG in fall, but we highly recommend that students complete the certificate during spring if possible. All students participating in DIG will enroll in 199RA each quarter (this is a 1-unit class).

Application Process: Written Application includes basic personal and academic information and an essay explaining how the candidate will contribute to DIG, relevant personal experience, and how participation in DIG fits into their medium-term career plans.

Interviews: Selected applicants will deliver a five-minute stock pitch and engage in Q&A with a panel that will include faculty and members of the Advisory Board.

Timeline

- Written applications are due by **5:00pm PDT on Friday May 15**.
- All applicants will be notified as to whether or not they have been selected for an interview on **Friday May 22**.
- Interviews will take place on **Friday May 29 from 2:00-5:00pm PDT**.
- DIG members will be announced on **Tuesday June 2**.

To apply, you must submit the following to the Career Connection Office by email to econ-careerconnection@ucsb.edu with the subject line "Deans Investment Fund Application"

1. **This application** – please answer all questions below
2. **Personal Essay** – explaining how the candidate will contribute to DIG, relevant personal experience, and how participation in DIG fits into their medium-term career plans
3. **Unofficial Extension transcript** from help@professional.ucsb.edu
4. **Resume**

A complete application is due no later than 5:00 PM on Friday, May 15. Incomplete applications will not be considered.

Name _____ Perm # _____ Year: **1** **2** **3** **4**

U-Mail _____ Major(s) _____

When do you plan to graduate? (**Quarter** and **Year**) _____

Confirm you will complete the Strategic Investment Certificate prior to Fall 2020 YES NO

If you would need a summer course to complete by fall, please list which courses you need.
